

thomson

WEALTH



Gianna Thomson

PRINCIPAL FINANCIAL PLANNER AND DIRECTOR

About Gianna

Gianna's journey from farming to finance began in 2001 as a bank teller in Griffith, New South Wales. Growing up on her family's farm instilled in her a passion for helping people with their finances.

Her career evolved in Canberra, starting at ComSuper leading to a role in the Department of Finance's superannuation policy team. In 2014, Gianna transitioned to financial advising with an AMP firm and received a nomination for the First State Super Financial Planner of the Year award in 2017.

Following this recognition, she started her own business in 2018, later transitioning to Thomson Wealth in 2024; known for its flexible and highly personalised services.

Gianna balances her roles as a business owner, mother, and wife, finding joy in family time, cross-country running on Mt Ainslie, wine, and coffee.

Experience and qualifications

- Financial services industry since 2001
- 20+ years commonwealth superannuation expertise
- Certified Financial Planner (CFP®)
- Bachelor of Finance
- Advanced Diploma of Financial Services (Superannuation)
- Money coaching certificate
- Diploma of Financial Services (Financial Planning)
- Advanced Diploma of Business
- SuperConcepts Self-Managed Superannuation Fund (SMSF) course
- 2017 Financial Adviser of the Year nominee at First State Super
- Women in Finance Financial Adviser of the Year 2021 Finalist
- IFA Financial Adviser of the Year 2021 Finalist



Collaborating with other service providers



Protecting families and individuals from asset dilution



Estate and Legacy Planning



Aim to preserve and grow wealth

Thomson Wealth Pty Ltd Corporate Authorised Representative Number: 001267841

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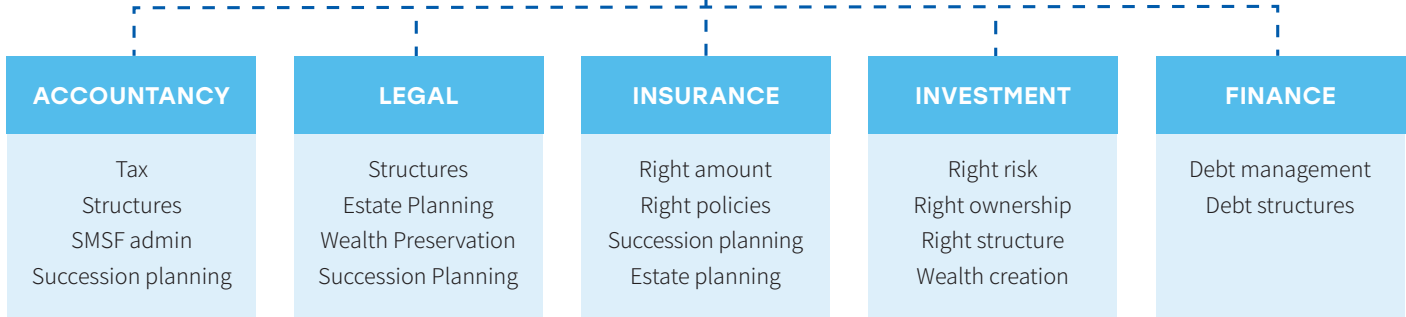
Gianna Thomson is an Authorised Representative of Fintegrity Wealth Advisers Pty Ltd, ABN: 89 653 321 487 | AFSL: 534971. fintegritywealth.com.au.

Acting as your Family CFO

Our premium services may include collaborating with other specialists on your behalf to ensure we get the best outcome for you and to save you time.



GIANNA THOMSON
(Principal adviser and CFO)



Client Testimonial

Gianna has given me advice since I had a career change and was contemplating a redundancy payment. Gianna is always very prompt in responding to my questions and takes an interest in understanding my life goals as part of getting a full conversation on how my family and I could structure our finances that was aligned to what we wanted.

I have always found Gianna to be an extremely good listener and she complements that with good advice which is always very well explained so that I am comfortable in making decisions, backed up by her technical and industry knowledge.

Gianna is always prompt, courteous and extremely professional and it is a pleasure having her as our financial adviser.

Tim, Accountant



Let's chat!

Book your complimentary 15 minute phone call today.

[CONTACT US](#)

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My remuneration

I am remunerated by a salary and distributions from Thomson Wealth Pty Ltd.

Benefits, interests and associations

The business, associated entities, or I do not have related parties, shareholdings or arrangements with referral parties that may be capable or reasonably seen to be capable of influencing my advice. That is, we do not accept property commissions, investment commissions nor referral payments.

Fees for our Service and Advice

The work undertaken to explore your current financial situation, your goals and objectives, and assessing the suitability of options for you is extensive. As well as personal financial advice, this may include the delivery of a range of specific services agreed with you as your Family Chief Financial Officer to get you financially sorted even before we are able to provide personal financial advice.

Fees are calculated based on your individual needs and requirements, and the extent of any services provided to you.

Before commencing work for you, we will discuss and agree with you the scope of the services to provide, the cost of providing those services and the method of payment. We will confirm this in an Engagement Agreement.

We spend considerable time discovering your 'Life Plan', gathering necessary information about you and how we can help you achieve your goals. The fee for our discovery meeting is \$295 including GST.

Fee for our services and Advice range from \$5,500 to \$22,000 including GST per year.

Fees for our Family Office Service range from \$33,000 to \$55,000 including GST per year.

We do not charge an additional advice fee based on percentage of funds under management.

Personal Insurance Services

For insurance only advice, a minimum advice fee is \$2,200 inclusive of GST, in addition to insurance commissions. Fee for service insurance advice will be priced upon request.

We may receive up to 66% of the first year's premium and 22% of the ongoing annual premium to reflect the work and expertise required to advise you.

I am authorised to provide the following financial services:

Superannuation and Retirement Planning

- Personal Superannuation
- Pensions and Annuities
- Self-Managed Superannuation
- Centrelink / Veterans' Affairs Assistance
- Aged Care

Wealth Creation and Investments

- Deposit Products
- Investment Bonds
- Managed Investments
- Exchange Traded Products
- Gearing

Wealth Protection

- Personal Insurance
- Business Insurance
- Insurance Claims Assistance

Other Financial Planning Services

- Budgeting and Cashflow Management
- Debt Management
- Estate Planning Assistance